Department of Systems Engineering and Engineering Management City University of Hong Kong The 2<sup>nd</sup> Workshop on Railway Operation for Safety and Reliability 17<sup>th</sup> November 2017, Hong Kong

# THE WIDER SOCIAL & ECONOMIC IMPACTS OF HSR: SOME EVIDENCE FROM EUROPEAN COUNTRIES

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# PREMISE



# OUTLINE



Multi-disciplinary approach: Engineering, Economics, Geography, Political Science, Sociology, Psychology

# HSR and modal shift

### **RESEARCH ON HSR SINCE 2008**





	N. USERS									
YEAR	HS	ES	тот	∆%(HS+ES) with	IC	TOTAL	CAR	тот	%TRAIN	%CAR
	пэ	EG	HS+ES	respect to 2005		TRAIN	CAR	101		
2005		1460000	1460000	-	1212000	2672000	2758036	5430036	49	51
2006	708000	1127000	1835000	26	1241000	3076000	2753823	5829823	53	47
2007	1413000	609000	2022000	38	1265000	3287000	2738112	6025112	55	45

# This shift is still today in favour of RAIL – Travel time now 1h before 2h

Demand	on HS	trains
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Demand on US trains	Weel	day	Satu	rday	Sunday		
Demand on HS trains	N. Users	%	N. Users	%	N. Users	%	
Generated by new trips	568	13%	274	14%	164	9%	
Generated by an increase of trip frequency	44	10%	165	8%	180	10%	
from car	355	8%	250	12%	269	14%	
from plane + bus (link to Roma Fiumicino)	28	1%	27	1%	25	1%	
from IC and/or ES	3144	69%	1300	65%	1233	66%	
TOTAL	4539	100%	2016	100%	1871	100%	

# HSR and modal shift

# O-D matrix between Naples and Rome (trips %)

_		ORIG	NAPLES	PROV. OF NAPLES	ROME	PROV. OF ROME	OTHER		DEST	NAPLES	PROV. OF NAPLES	ROME	PROV. OF ROME	OTHER	
		NAPLES ROME	0 53	0 33	86 0	10 0	3 14	Weekday	NAPLES ROME	0 62	0 32	88	7 0	5 6	Weekday
		NAPLES ROME	0 55	0 38	91 0	8 0	1 7	Saturday	NAPLES ROME	0 70	0 28	86	7 0	8 2	Saturday
	C₽	NAPLES ROME	0 61	0 26	81 0	10 0	9 13	Sunday	P NAPLES ROME	0 70	0 25	87	4 0	9 5	Sunday
		NAPLES ROME	0 57	0 32	85 0	10 0	5 11	Total	NAPLES ROME	0 68	0 28	87	6 0	7 4	Total
	1	DEAT	1		1			1							
		ORIG	NAPLES	PROV. OF NAPLES	ROME	PROV. OF ROME	OTHER		DEST	NAPLES	PROV. OF NAPLES	ROME	PROV. OF ROME	OTHER	
		NAPLES	0	0	96	2	2	Weekday	NAPLES	0	0	92	3	5	Weekday

	URIG		NAPLES		ROME			
	NAPLES ROME	0 68	0 24	96	2 0	2 8	Weekday	
HS	NAPLES ROME	0 62	0 29	91 0	1 0	8 9	Saturday	
T	NAPLES ROME	0 66	0 27	82 0	6 0	12 6	Sunday	
	NAPLES ROME	0 66	0 26	92	2 0	5 8	Total	

	DEST	NAPLES	PROV. OF NAPLES	ROME	PROV. OF ROME	OTHER	
	NAPLES ROME	0 85	0 15	92	3 0	5 0	Weekday
ES	NAPLES ROME	0 73	0 22	91	2 0	7 5	Saturday
ш	NAPLES ROME	0 80	0 20	88	3 0	9 0	Sunday
	NAPLES ROME	0 78	0 19	90	3 0	7 3	Total

□ HSR has the potential for megalopolis formation.

□ **Defining megalopolis**: large agglomerations, megaregions, mega-cities, megaplexes, megapolitan regions, etc.

□ Formation of *Megalopolis - an integrated economic urban complex -* created by fusion of multiple cities connected by high-speed transportation of 200-300 km/h (Sussman, 2011).

□ A geographical area that shares a common labor market and a common market for household and business services" (Blum et al., 2009).

#### **POSITIVE IMPACTS:**

Larger labor markets and commercial markets, thus greater productivity.

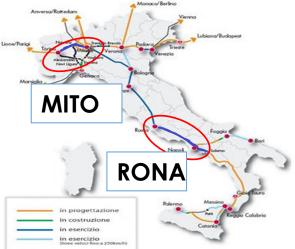
• "Better and more effective than cities alone in meeting the economic and social challenges" (Ross, 2009).

# **HSR and megalopolis formation**

- How one would know that a megalopolis emerges as a result of HSR deployment? (Sussman, 2011)
- □ **No precise parameters**, but some considerations arise:
  - Significant increases in one-day round trips between a pair or group of cities.
  - Increase of generated induced demand.
  - Induced demand for business trips.
  - Increase in the number of daily commuters.
  - Decrease in overnight hotel stays.

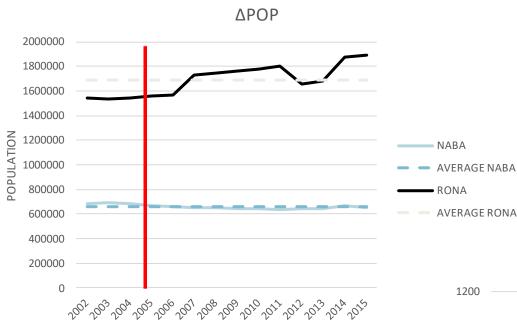
However, these parameters may be affected by factors other than HSR infrastructure, making the causal relationship difficult to verify.

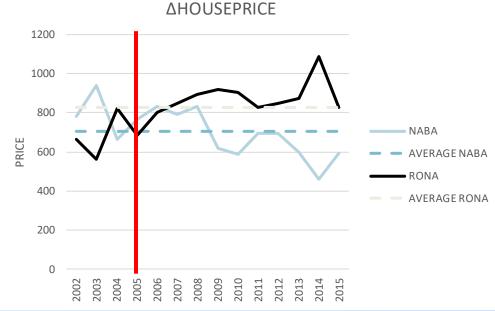




# **HSR and megalopolis formation**

# **RONA HSR CORRIDOR vs NABA NON HSR CORRIDOR**





# **HSR and megalopolis formation**

# MITO MEGALOPOLIS

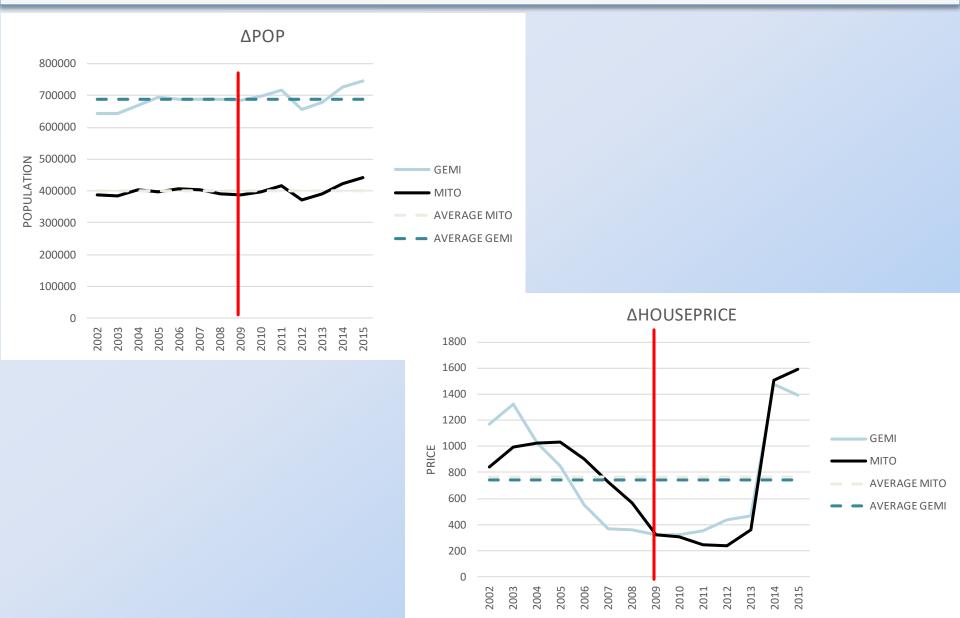
MITO 148,3km (Mllano-TOrino) (Inauguration Dec 2009)





		TRAVE	L TIME
HSR		BEFORE	AFTER
	MILANO-TORINO	1h40min	49min

# HSR and megalopolis formation MITO HSR CORRIDOR vs GEMI NON HSR CORRIDOR



# Other potential corridors to analyse are:

Paris - Lyon in France
Frankfurt - Cologne in Germany
Madrid - Seville in Spain
Corridors in Japan, China, Taiwan

HSR links may be used to shape the direction of megalopolises within a new corridor through policies and decisions on operations (e.g., frequency, number of stops), inter-modal linkages, station locations, etc.

#### ... therefore

Megalopolises or megaregions present the need for planning on a new spatial scale with new boundaries and linkages. This implies institutional change.

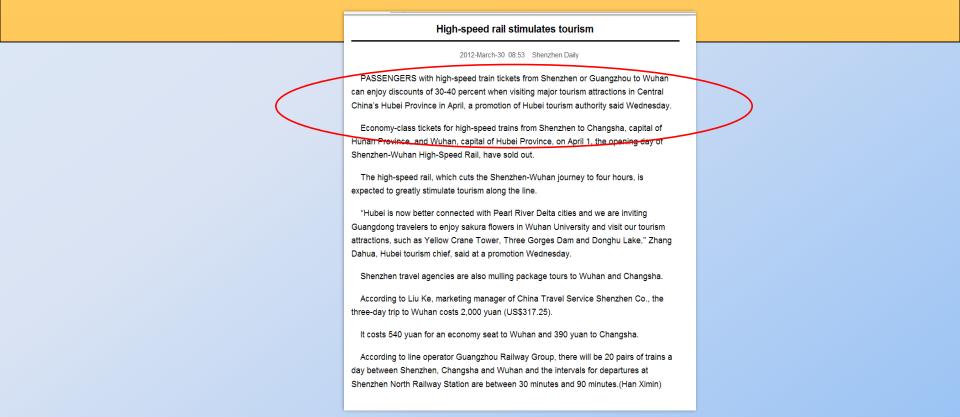
# **HSR and tourism**

□ The transportation system is an essential component of successful tourism development.

Existence of strong local potentialities. The presence of HSR is insufficient to develop tourism products (places) that are little known.
 (QUALITY OF PROMOTION OF THE DESTINATION).

□ The existence of local strategies. The effects of HSR are not automatic . (PROMOTION OF THE SERVICE ITSELF).

□ HSR CAN SUPPORT THE DEVELOPMENT OF URBAN TOURISM, PARTICULARY FOR SHORT STAYS.



# **HSR and tourism**

□ Four tourist destinations: Rome, Paris, Madrid, Naples.

□ Investigating the impact of HSR on the choice of a tourist destination.

□ HSR has an impact on this choice in the case of Paris and Naples.

□ The **French HSR system is "capillary**" w.r.t. to the Italian one and it is considered an alternative transport mode.

□ For Madrid and Rome, an impact exists since HSR is chosen for visiting cities close to them.



# HSR STATIONS: PIECES OF ARTWORK ....



HSR station at Reggio Emilia (Italy) by S. Calatrava

HSR station at Liège-Guillemin (Belgium) by S. Calatrava



### HSR STATIONS: PIECES OF ARTWORK ....



#### HSR station at Haramain (Saudi Arabia) by N. Foster

#### HSR station at Naples-Afragola (Italy) by Z. Hadid



#### BUT THEY ARE ALSO WORKPLACES...

.....Investments in HSR systems can:

- ✓ increase the number of business travellers
- Encourage the development of offices inside and around stations

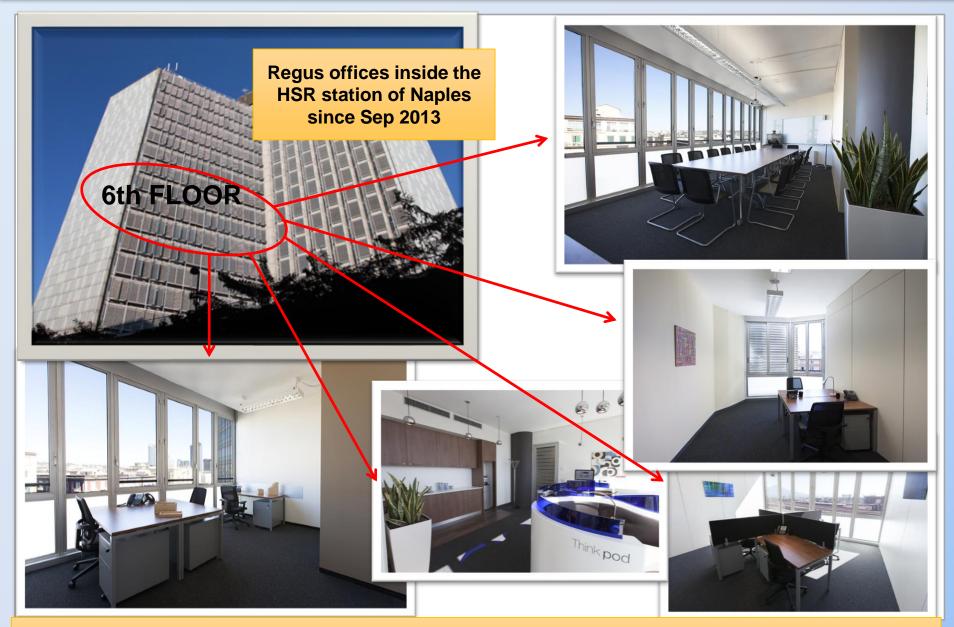
What are temporary offices?

Fully-equipped offices to be rented by mobile workers for a given time-period.

"Mobile workers" are all the professionals who spend part of their time working in different places. They usually do not own head-offices.

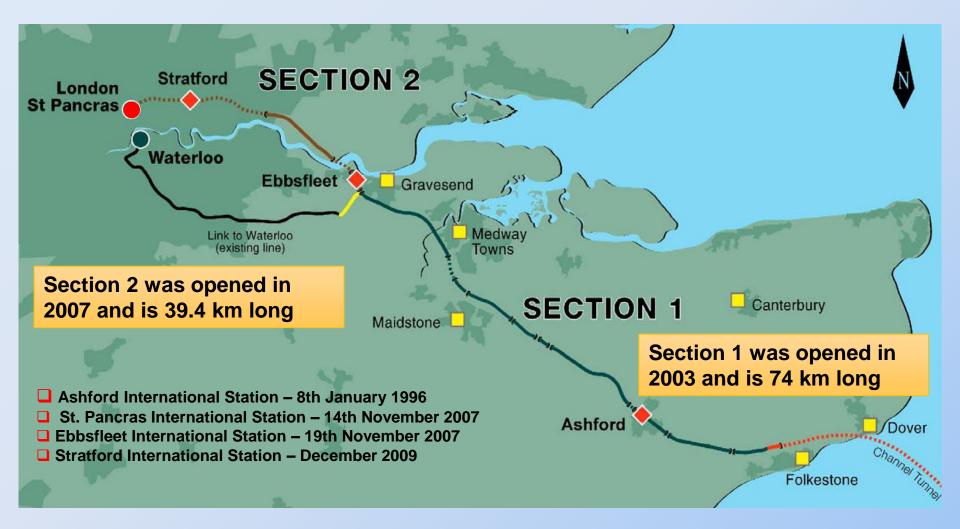
Regus is the world's leading provider of flexible workspaces with 1500 locations globally.



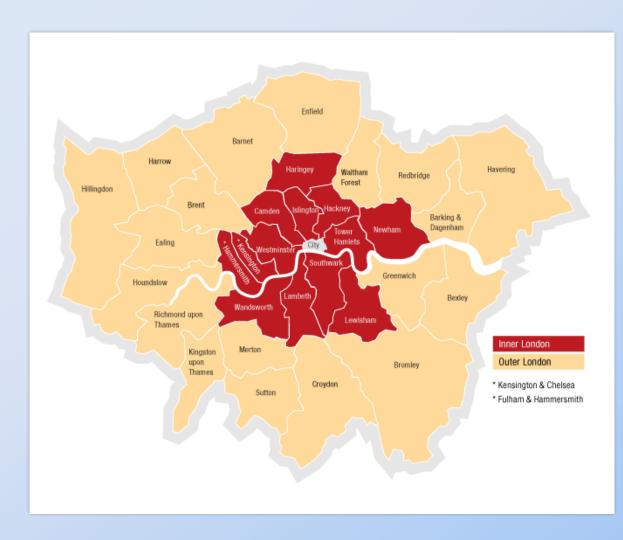


Temporary offices are also rented by locals and not only by mobile workers.

# **HIGH SPEED ONE IN UK**



The Greater London contains 32 London boroughs plus the City of London. **Camdem and Newhman boroughs experienced a significant renewal thanks to the inauguration of the HSR stations.** 



St Pancras International HSR Station in Camdem Inaugurated in 2007

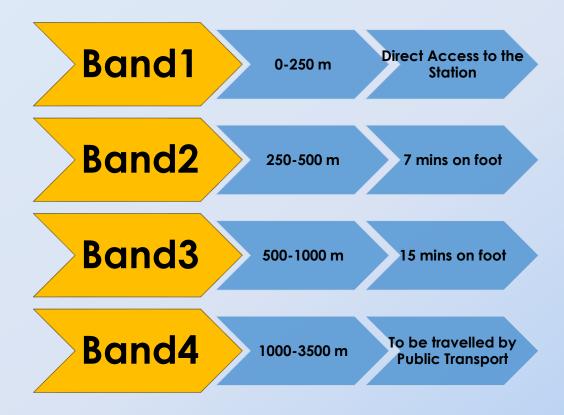




Stratford International

Stratford International HSR Station in Newhman Inaugurated in 2009





It has been demonstrated that within Band1 and Band2 (*catchment area*), real estate located within walking distance from the station **benefited from the improved accessibility** rather than an estate located away 1000 m from the station.

#### DISTINCTION BETWEEN SOCIAL EXCLUSION AND POVERTY

According to **Silver (1994)** *social exclusion* is "A multidimensional <u>process of progressive social</u> <u>rupture</u>, <u>detaching groups and individuals</u> from <u>social relations</u> and <u>institutions</u> and <u>preventing them</u> from full <u>participation</u> in the <u>normal</u>, <u>normatively</u> prescribed <u>activities</u> of the <u>society</u> in which they live."

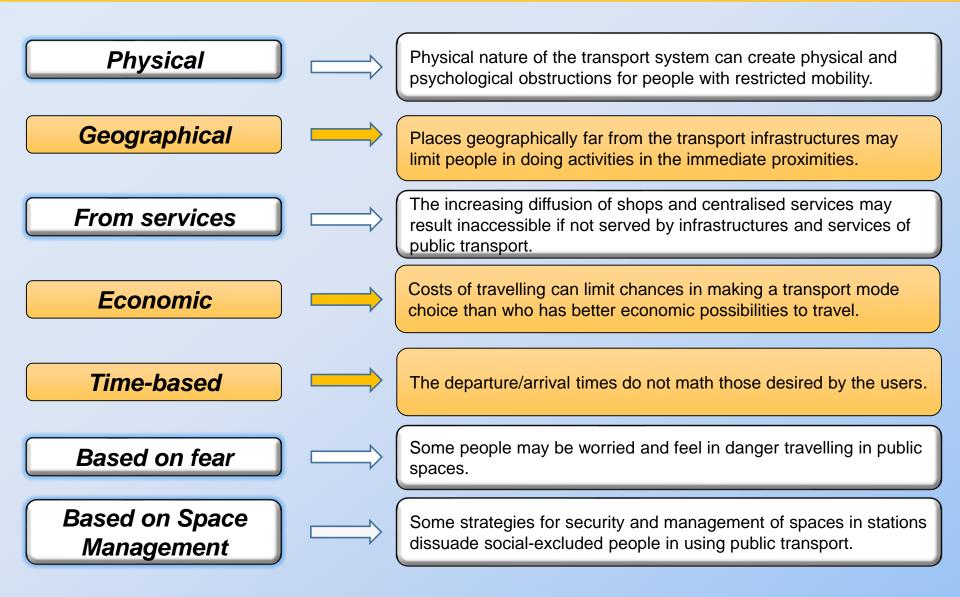
□ <u>According to the UN (1996) poverty is</u> "A condition characterised by <u>severe deprivation</u> of <u>basic</u> <u>human needs</u>, including <u>food</u>, safe drinking <u>water</u>, <u>sanitation facilities</u>, <u>health</u>, <u>shelter</u>, <u>education and</u> <u>information</u>".

Low income categories are not necessarily experiencing social exclusion.

#### SOCIAL EXCLUSION AND TRANSPORT: WHAT IS THE RELATIONSHIP?

"The process by which people are prevented from participating in the economic, political and social life of the community because of <u>reduced accessibility to opportunities</u>, services and social networks, due in whole or part to insufficient mobility in a society and environment built around the assumption of high mobility". (Kenyon et al., 2003)

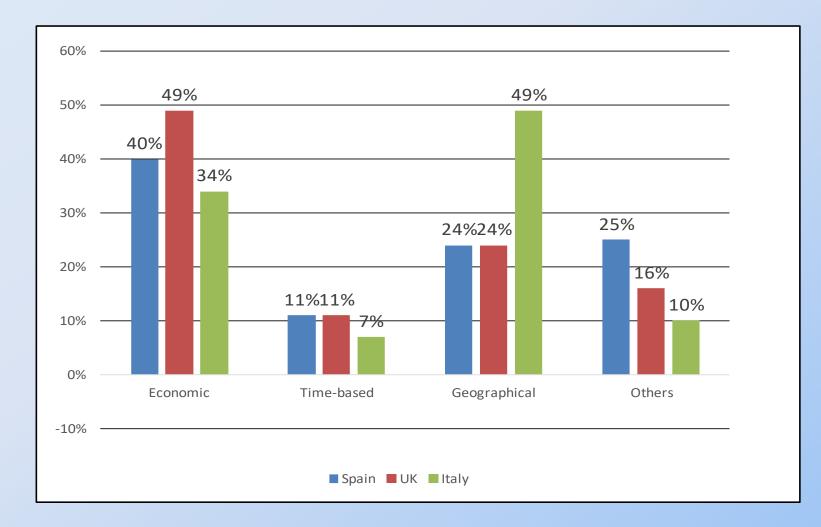
The Seven Social Exclusion factors proposed by Church et al. (2000)



# Spain – UK – Italy: Economic, Time-based and Geographical exclusion



# Spain – UK – Italy: Economic, Time-based and Geographical exclusion



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